

## SURETY & FIDELITY SERVICES

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Alan Gray LLC offers over 35 years of extensive experience in the industry. We understand our client's needs and provide a unique perspective with customized solutions. Whether dealing with matters wide-ranging in complexity and severity, including contractor workout and financing solutions, loss mitigation and business valuation or employee crime/fraud assessments and evaluations, our technical expertise will ensure the most efficient, effective, and quality outcome for our clients. Our services extend throughout the United States, Puerto Rico, and beyond, providing local and global experience to better serve your needs.

### Services Provided For:

Brokers/Agents  
Claims  
Construction Contractors  
Engineering Firms  
Law Firms  
Underwriting

### Services Include:

#### Books & Records Review / Financial Investigations

- Review corporate financial statements and records
- Analyze construction project costs, budgets, and forecasts
- Financial trend and comparative analysis
- Cash flow management and forecasting
- Identify sources of recovery & salvage value

#### Operational Reviews

- Review and evaluate contractors business model and plan
- Status and adequacy of contractors financial and cost systems
- Contractors organizational infrastructure and key personnel
- Contractors financial workflow and reporting policies, practices, risk control and procedures
- Contractors labor and equipment status, burden, and utilization
- Project profitability
- Business modeling of profitability and overhead
- Cash flow management and forecasting
- Back office accounting support

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